



### **PFAC Annual Report Form**

Annual reports are an opportunity for Patient and Family Advisory Councils to summarize their work in the prior year, track progress toward goals, and share successes as well as challenges with the broader community.

### Why complete an annual report for my PFAC?

In Massachusetts, hospital-wide PFACs are required to produce annual reports by October 1 of each year. These reports must be made available to members of the public upon request. In past years, Health Care For All (HCFA) has collected and aggregated hospital reports to share with the wider community.

This template was designed by HCFA to assist with information collection, as well as the reporting of key activities and milestones. As of 2023, the responsibility for collecting and sharing PFAC reports with the broader community has been assumed by the Betsy Lehman Center for Patient Safety. The Center is also revitalizing efforts to support PFAC work across the state.

### What will happen with my report?

PFAC reports submitted will be available online in early November at:

BetsyLehmanCenterMA.gov/PFAC

### Who can I contact with questions?

Please contact Janell.Wilkinson@BetsyLehmanCenterMA.gov or call 617-701-8271

Please email this completed form to PFAC@BetsyLehmanCenterMA.gov by October 1, 2024

# 2024 Patient and Family Advisory Council Annual Report Form

The survey questions concern PFAC activities in fiscal year 2024 only: (July 1, 2023 – June 30, 2024).

### **Section 1: General Information**

NOTE: Massachusetts law requires every hospital to make a report about its PFAC activities publicly available by October 1 each year. Submitting the report to Betsy Lehman Center for inclusion on its website will fulfill that requirement.

1.	Hospital Name:
	Martha's Vineyard Hospital
2.	PFAC Name:
	2a. Which best describes your PFAC?
	☑ We are the only PFAC at a single hospital – skip to #3 below
	$\square$ We are a PFAC for a system with several hospitals – <b>skip to #2C below</b>
	$\square$ We are one of multiple PFACs at a single hospital
	$\square$ We are one of several PFACs for a system with several hospitals – <b>skip to #2C below</b>
	⊠ Other (Please describe):
	2b. Will another PFAC at your hospital also submit a report?
	□ Yes
	$\square$ No
	☐ Don't know
	2c. Will another hospital within your system also submit a report?
	□ Yes
	$\square$ No
	☐ Don't know
3.	Staff PFAC Co-Chair Contact:
	3a. Name and Title: Amy Houghton, Director of Contracts and Community Projects
	3b. Email: abhoughton@mgb.org
	3c. Phone: 508-684-4571
	☐ Not applicable
4.	Patient/Family PFAC Co-Chair Contact:
	4a. Name and Title: Cindra Trish
	4b. Email: ctrish@hamv.org
	4c. Phone: 508-684-8133
	☐ Not applicable
5.	Is the Staff PFAC Co-Chair also the Staff PFAC Liaison/Coordinator?
	∑ Yes – skip to #7 (Section 1) below
	□ No – describe below in #6
6.	Staff PFAC Liaison/Coordinator Contact:
	6a. Name and Title:
	6b. Email:
	6c. Phone:
	☐ Not applicable

## **Section 2: PFAC Organization**

7. This year, the PFAC recruited new members through the following approaches (check all that apply):
☐ Case managers/care coordinators
⊠ Community based organizations
☐ Community events
☐ Facebook, Twitter, and other social media
☐ Hospital banners and posters
☐ Hospital publications
☐ Houses of worship/religious organizations
<ul><li>☑ Patient satisfaction surveys</li><li>☐ Promotional efforts within institution to patients or families</li></ul>
☐ Promotional efforts within institution to patients of families ☐ Promotional efforts within institution to providers or staff
☐ Recruitment brochures
□ Word of mouth/through existing members
☐ Other (Please describe):
$\square$ N/A – we did not recruit new members in FY 2024
8. Total number of staff members on the PFAC: 3
9. Total number of patient or family member advisors on the PFAC: 6
10. The name of the hospital department supporting the PFAC is: Quality and Clinical Compliance
11. The hospital position of the PFAC Staff Liaison/Coordinator is: Director of Contracts and Community Projects
12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):
Annual gifts of appreciation
☐ Assistive services for those with disabilities
☐ Conference call phone numbers or "virtual meeting" options
☐ Meetings outside 9am-5pm office hours
☐ Parking, mileage, or meals
Payment for attendance at annual PFAC conference
Payment for attendance at other conferences or trainings
☐ Provision/reimbursement for childcare or elder care
☐ Stipends
☐ Translator or interpreter services
Other (Please describe):
□ N/A

### **Section 3: Community Representation**

The PFAC regulations require that patient and family members in your PFAC be "representative of the community served by the hospital." If you are not sure how to answer the following questions, contact your community relations office or check "don't know."

13. Our hospital's catchment area is geographically defined as:	Dukes County and the Island of Martha's
Vineyard	

☐ Don't know

14. The racial and ethnic groups in these areas include (please provide percentages; if you are unsure of the percentages check "don't know"):

				RACE			ETHNIC ITY	
	% American Indian or Alaska Native	% Asian	% Black or African American	% Native Hawaiian or other Pacific Islander	% White	% Other	% Hispanic , Latino,     or Spanish     origin	
14a. Our defined catchment area	.1%	7%	6.5%	.01%	69.6%	4.2%	12.6%	□ Don't know
14b. Patients the hospital provided care to in FY 2024	1%	2%	7%	.01%	78%	15%	3.1	□ Don't know
14c. The PFAC patient and family advisors in FY 2024	10%		10%		80%			□ Don't know

15. The languages spoken in these areas include (please provide percentages; <u>if you are unsure of the percentages select "don't know"</u>):

	Limited English Proficiency (LEP) %	
15a. Patients the hospital provided care to in FY 2024	11.6%	□ Don't know

15c. What percentage of patients that the hospital provided care to in FY 2024 spoke the following as their primary language?

	%
Spanish	.5%
Portuguese	10%
Chinese	
Haitian Creole	
Vietnamese	
Russian	
French	
Mon-Khmer/Cambodian	
Italian	
Arabic	
Albanian	
All other languages (Serbian, Bulgarian, Chinese, French, Haitian Creole, Russian Croatian, Romanian, Albanian and Czech)	.3%

15d. In FY 2024, what percentage of PFAC patient and family advisors spoke the following as their primary language?

	%
Spanish	
Portuguese	
Chinese	
Haitian Creole	
Vietnamese	
Russian	
French	
Mon-Khmer/Cambodian	
Italian	
Arabic	
Albanian	

C	ape Verdean	
	Don't know	
	C is undertaking the following activities to ensure appropriate representation or catchment area:	of our
	Section 4: PFAC Operations	
17. Our prod	cess for developing and distributing agendas for the PFAC meetings (choose):	
	Staff develops the agenda and sends it out prior to the meeting	
	Staff develops the agenda and distributes it at the meeting	
	PFAC members develop the agenda and send it out prior to the meeting	
	PFAC members develop the agenda and distribute it at the meeting	
	PFAC members and staff develop agenda together and send it out prior to the me describe below in $\#17a$ )	eting. (Please
	PFAC members and staff develop agenda together and distribute it at the meeting below in $\#17a$ )	;. (Please describe
	Other process (Please describe below in #17b)	
	N/A – the PFAC does not use agendas	
Co- alw	If staff and PFAC members develop the agenda together, please describe the processing develop the agenda and send to members. We try to send before a ays successful.  If other process, please describe:	
18. The PFA	C goals and objectives for 2024 were: (check the best choice):  Developed by staff alone  Developed by staff and reviewed by PFAC members	
	☐ Developed by PFAC members and staff	
	□ N/A – we did not have goals for FY 2024 – <b>Skip to #20</b>	
19. The PFA	C had the following goals and objectives for 2024:	
developed b	ad a goal of improving patient/provider communication through the use of the 4 by the Institute for Healthcare Improvement. The rubric gives patients a way to or es to discuss with providers in the following areas: Mobility, Medication, Mentaticust.	ganize questions
20. Please li	st any subcommittees that your PFAC has established:	
None		

21. How does the PFAC interact with the hospital Board of Directors (check all that apply):
☑ PFAC submits annual report to Board
☐ PFAC submits meeting minutes to Board
Action items or concerns are part of an ongoing "Feedback Loop" to the Board
PFAC member(s) attend(s) Board meetings
Board member(s) attend(s) PFAC meetings
☐ PFAC member(s) are on board-level committee(s)
☐ Other (Please describe):
☐ N/A – the PFAC does not interact with the Hospital Board of Directors
22. Describe the PFAC's use of email, listservs, or social media for communication:
The PFAC communicates via email and uses zoom/Teams platforms for hybrid and remote meetings. We do not use social media or listservs.
□ N/A – We don't communicate through these approaches
Section 5: Orientation and Continuing Education
23. Number of new PFAC members this year:
One was added but has not attended a meeting.
24. Orientation content included (check all that apply):
☐ "Buddy program" with experienced members
☐ Check-in or follow-up after the orientation
☐ Concepts of patient- and family-centered care (PFCC)
☐ General hospital orientation
☐ Health care quality and safety
☐ History of the PFAC
☐ Hospital performance information
☐ Immediate "assignments" to participate in PFAC work
☐ Information on how PFAC fits within the organization's structure
☐ In-person training
☐ Massachusetts law and PFACs
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☐ Meeting with hospital staff
☐ Patient engagement in research
☐ PFAC policies, member roles and responsibilities
☐ Skills training on communication, technology, and meeting preparation
☐ N/A – the PFAC members do not go through a formal orientation process

24a. If other, describe: Tour of the Hospital.				
25. The PFAC received training on the following topics:				
☐ Concepts of patient- an	nd family-centered care (PFCC)			
Health care quality and safety measurement				
☐ Health literacy				
	issue in the news in relation to the hospital (e.g., simultaneous surgeries, mental/behavioral health patient discharge, etc.)			
$oxed{\boxtimes}$ Hospital performance i	nformation			
☐ Patient engagement in	research			
☐ Types of research cond	ucted in the hospital			
Other (Please describe	below in # <b>25a</b> )			
$\square$ N/A – the PFAC did no	ot receive training			
25a. If other, describe:				
~ -	ed information about new efforts in dementia care and other neuro an and services are new to MVH.			
Director of the Call Center pro- appointments and reaching pro-	vided training about the call center and strategies for making oviders.			
Section 6. EV	2024 PEAC Impact and Accomplishments			
	2024 PFAC Impact and Accomplishments mation concerns PFAC activities in the fiscal year 2024.			
The following infor	manon concerns 11110 actionics in the fiscal year 2021.			
26. Please share the following informa	ation on the PFACs accomplishments and impacts:			
26a. What were the three greate or perspective?	est accomplishments/impacts of the PFAC related to providing feedback			
Accomplishment/Impact	Idea came from (choose one)			
Accomplishment/Impact 1: 4M's project was spotlighted in a	☐ Patient/family advisors of the PFAC			
Board of Directors meeting	Department, committee, or unit that requested PFAC input			
Accomplishment/Impact 2:	☐ Patient/family advisors of the PFAC			
Presentation to Hospitalist Service regarding patient/family communication	Department, committee, or unit that requested PFAC input			

 $\hfill\square$  Patient/family advisors of the PFAC

Department, committee, or unit that requested PFAC input

Accomplishment/Impact 3: MVH

throughout the hospital. The PFAC

is improving wayfinding

was consulted and provided

feedback to inform the language used and locations of signage	
26b. What were the three great institution's financial and prog	rest accomplishments/impacts of the PFAC related to influencing the grammatic decisions?
Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	☐ Patient/family advisors of the PFAC
Agreement to promote 4M's with brochures and posters in Primary Care. Materials are in development to be translated before distributed.	☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2:	☐ Patient/family advisors of the PFAC
Agreement to make changes to inpatient whiteboards to include 4M's. In process.	☐ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3:	☐ Patient/family advisors of the PFAC
	☐ Department, committee, or unit that requested PFAC input
26c. What were the three great programs and initiatives?  Accomplishment/Impact	est accomplishments/impacts of the PFAC related leading/co-leading  Idea came from (choose one)
Accomplishment/impact	
Accomplishment/Impact 1:	
Accomplishment/Impact 1:  Created a brochure and marketing materials to introduce the 4 M's	<ul><li>☑ Patient/family advisors of the PFAC</li><li>☐ Department, committee, or unit that requested PFAC input</li></ul>
Created a brochure and marketing	☐ Patient/family advisors of the PFAC
Created a brochure and marketing materials to introduce the 4 M's	☐ Patient/family advisors of the PFAC ☐ Department, committee, or unit that requested PFAC input
Created a brochure and marketing materials to introduce the 4 M's  Accomplishment/Impact 2:  Presented the 4M's materials to community organizations. In FY25, the PFAC members will work with the Councils on Aging to present the 4M's to the constituents of each	<ul> <li>☑ Patient/family advisors of the PFAC</li> <li>☐ Department, committee, or unit that requested PFAC input</li> <li>☑ Patient/family advisors of the PFAC</li> <li>☐ Department, committee, or unit that requested PFAC input</li> </ul>
Created a brochure and marketing materials to introduce the 4 M's  Accomplishment/Impact 2:  Presented the 4M's materials to community organizations. In FY25, the PFAC members will work with the Councils on Aging to present the 4M's to the constituents of each COA.	<ul> <li>☑ Patient/family advisors of the PFAC</li> <li>☐ Department, committee, or unit that requested PFAC input</li> <li>☑ Patient/family advisors of the PFAC</li> </ul>

Challenge 2: No financial resources designated to PFAC
Challenge 3:
Challenge 4:
Challenge 5:
□ N/A – we did not encounter any challenges in FY 2024
The PFAC members serve on the following hospital-wide committees, projects, task forces, work groups
Board committees:
☐ Behavioral Health/Substance Use
☐ Bereavement
☐ Board of Directors
☐ Care Transitions
□ Code of Conduct
☐ Community Benefits
□ Critical Care
☐ Culturally Competent Care
☐ Discharge Delays
☐ Diversity & Inclusion
□ Drug Shortage
☐ Eliminating Preventable Harm
☐ Emergency Department Patient/Family Experience Improvement
⊠ Ethics
☐ Institutional Review Board (IRB)
☐ Lesbian, Gay, Bisexual, and Transgender (LGBT) – Sensitive Care
☐ Patient Care Assessment
□ Patient Education
☐ Patient and Family Experience Improvement
☐ Pharmacy Discharge Script Program
☐ Quality and Safety
☐ Quality/Performance Improvement
□ Surgical Home
☐ Other (Please describe):
$\square$ N/A – the PFAC members do not serve on these – <b>Skip to #30</b>
How do members on these hospital-wide committees or projects report back to the PFAC about their
ork?
How do members on these hospital-wide committees or projects report back to the PFAC about their k?  They are encouraged to do so.  The PFAC provided advice or recommendations to the hospital on the following areas mentioned in the seachusetts law (check all that apply):  □ Institutional Review Boards □ Patient and provider relationships □ Patient education on safety and quality matters □ Quality improvement initiatives

2024		
31. PFAC members participated in the following activities mentioned in the Massachusetts law (check all		
that apply):  □ Advisory boards/groups or panels		
☐ Award committees		
$\Box$ Co-trainers for clinical and nonclinical staff, in-service programs, and health professional trainees		
☐ Search committees and in the hiring of new staff		
☐ Selection of reward and recognition programs		
Standing hospital committees that address quality     ■ Standing hospital committees that address quality		
□ Task forces		
$\square$ N/A – the PFAC members did not participate in any of these activities		
32. The hospital shared the following public hospital performance information with the PFAC (check all that apply):		
32a. Complaints and serious events		
☐ Complaints and investigations reported to Department of Public Health (DPH)		
☐ Healthcare-Associated Infections (National Healthcare Safety Network)		
☐ Patient complaints to hospital		
☐ Serious Reportable Events reported to Department of Public Health (DPH)		
32b. Quality of care		
☐ High-risk surgeries (such as aortic valve replacement, pancreatic resection)		
☐ Joint Commission Accreditation Quality Report (such as asthma care, immunization, stroke care)		
☐ Medicare Hospital Compare (such as complications, readmissions, medical imaging)		
☑ Maternity care (such as C-sections, high risk deliveries)		
32c. Resource use, patient satisfaction, and other		
☐ Inpatient care management (such as electronically ordering medicine, specially trained doctors for		
ICU patients)		
☑ Patient experience/satisfaction scores (e.g. HCAHPS - Hospital Consumer Assessment of)		
Healthcare Providers and Systems)		
$\square$ Resource use (such as length of stay, readmissions)		
□ Other (Please describe):		
$\square$ N/A – the hospital did not share performance information with the PFAC – <b>Skip to #35</b>		
33. Please explain why the hospital shared only the data you checked in Q 32 above:  The PFAC was focused on the 4M's and orienting members with the Hospital and services provided.		
34. Please describe how the PFAC was engaged in discussions around these data in #32 above and any resulting quality improvement initiatives:		
Information about patient satisfaction was shared with PFAC and PFAC regularly reported to staff about concerns from the community.		
35. The PFAC participated in activities related to the following state or national quality of care initiatives (check all that apply):		

	35a. National Patient Safety Hospital Goals
	☐ Identifying patient safety risks
	☐ Identifying patients correctly
	□ Preventing infection
	□ Preventing mistakes in surgery
	☐ Using medicines safely
	☐ Using alarms safely
	35b. Prevention and errors
	☐ Care transitions (e.g., discharge planning, passports, care coordination, and follow up between care
	settings)
	□ Checklists
	☐ Electronic Health Records –related errors
	☐ Hand-washing initiatives
	☐ Human Factors Engineering
	☐ Fall prevention
	☐ Team training
	□ Safety
	35c. Decision-making and advanced planning
	☐ End of life planning (e.g., hospice, palliative, advanced directives)
	☐ Health care proxies
	☐ Improving information for patients and families
	☐ Informed decision making/informed consent
	35d. Other quality initiatives
	☐ Disclosure of harm and apology
	☐ Integration of behavioral health care
	☐ Rapid response teams
	☐ Other (Please describe):
	☑ N/A – the PFAC did not work in quality of care initiatives
36. Were	e any members of your PFAC engaged in advising on research studies?
	□ Yes
	⊠ No – Skip to #40 (Section 6)
37. In w	hat ways are members of your PFAC engaged in advising on research studies? Are they:
	☐ Educated about the types of research being conducted
	☐ Involved in study planning and design ☐ Involved in conducting and implementing studies
	☐ Involved in conducting and implementing studies ☐ Involved in advising on plans to disseminate study findings and to ensure that findings are communicated in
	understandable, usable ways
	☐ Involved in policy decisions about how hospital researchers engage with the PFAC (e.g. they work on a policy
	that says researchers have to include the PFAC in planning and design for every study)
38. How	are members of your PFAC approached about advising on research studies?
	□ Researchers contact the PFAC
	12
	17

☐ Researchers contact individual members, who report back to the PFAC		
$\square$ Other (Please describe below in #38a)		
$\square$ None of our members are involved in research studies		
38a. If other, describe:		
39. About how many studies have your PFAC members advised on?  □ 1 or 2 □ 3-5		
☐ More than 5		
☐ None of our members are involved in research studies		
Section 7: PFAC Annual Report		
We strongly suggest that all PFAC members approve reports prior to submission.		
<b>40.</b> The following individuals approved this report prior to submission (list name and indicate whether staff or patient/family advisor): Cindy Trish, Co-Chair Patient Family, Sheila Ellison, (Patient and Family), Pamela Crave, (Patient and Family), Dr. Ellen McMahon, Staff and Amy Houghton, Staff. All members were provided a copy to review and submit feedback,.		
41. Describe the process by which this PFAC report was completed and approved at your institution (choose the best option).  □ Collaborative process: staff and PFAC members both wrote and/or edited the report □ Staff wrote report and PFAC members reviewed it and edited the report. □ Staff wrote report □ Other (Please describe):		
Massachusetts law requires that each hospital's annual PFAC report be made available to the public upon request. Answer the following questions about the report:		
42. We post the report online.  □ Yes, link: Patient and Family Advisory Council – Martha's Vineyard Hospital  (mvhospital.org)  □ No		
43. We provide a phone number or e-mail address on our website to use for requesting the report.  ☐ Yes, phone number/e-mail address: ☐ No  We provide a general contact us phone number and email, not specific to PFAC.		
44. Our hospital has a link on its website to a PFAC page.  □ Yes, link: Patient and Family Advisory Council – Martha's Vineyard Hospital  (mvhospital.org)  □ No, we don't have such a section on our website		